London's Migration across the Recession
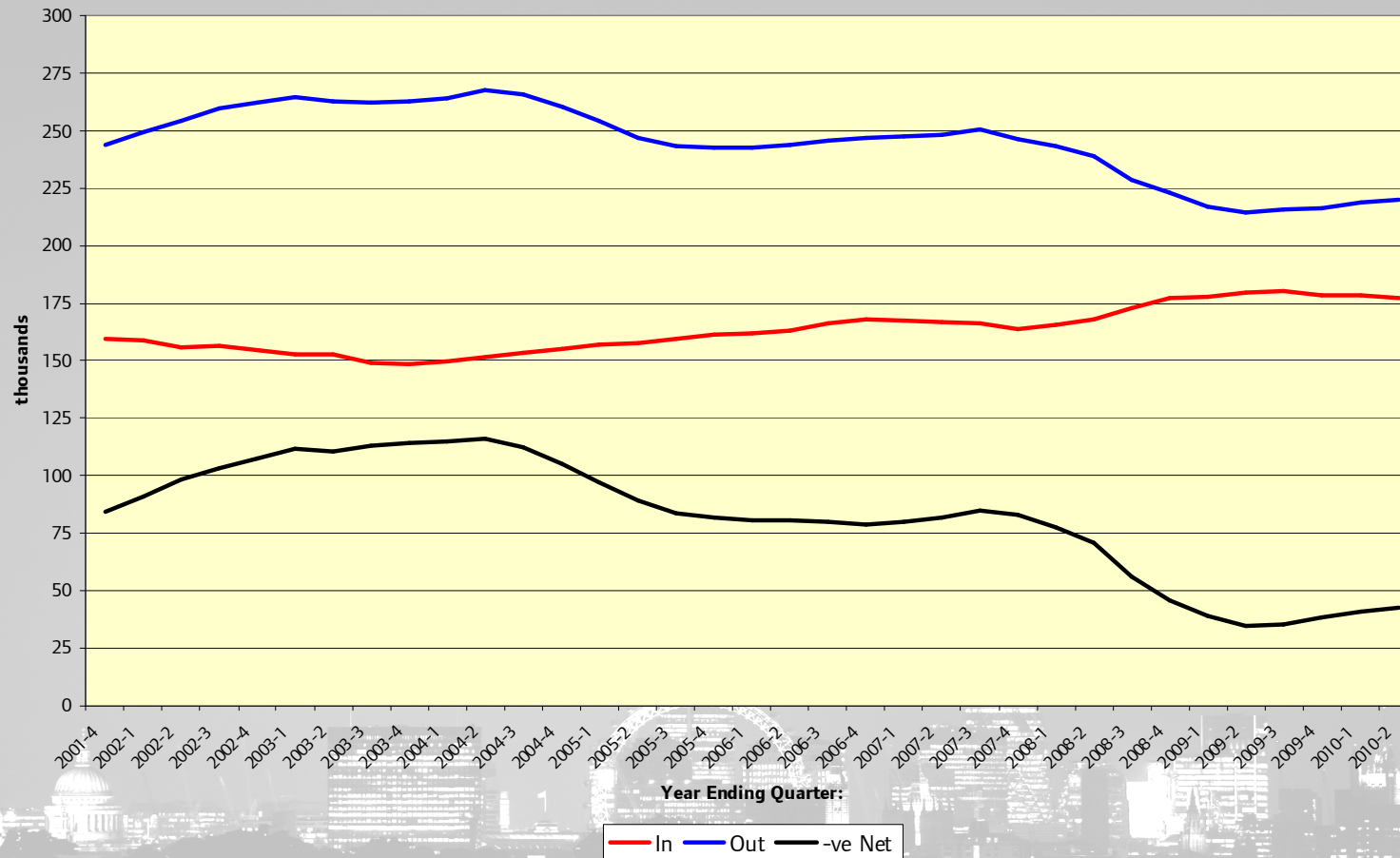
LSE London

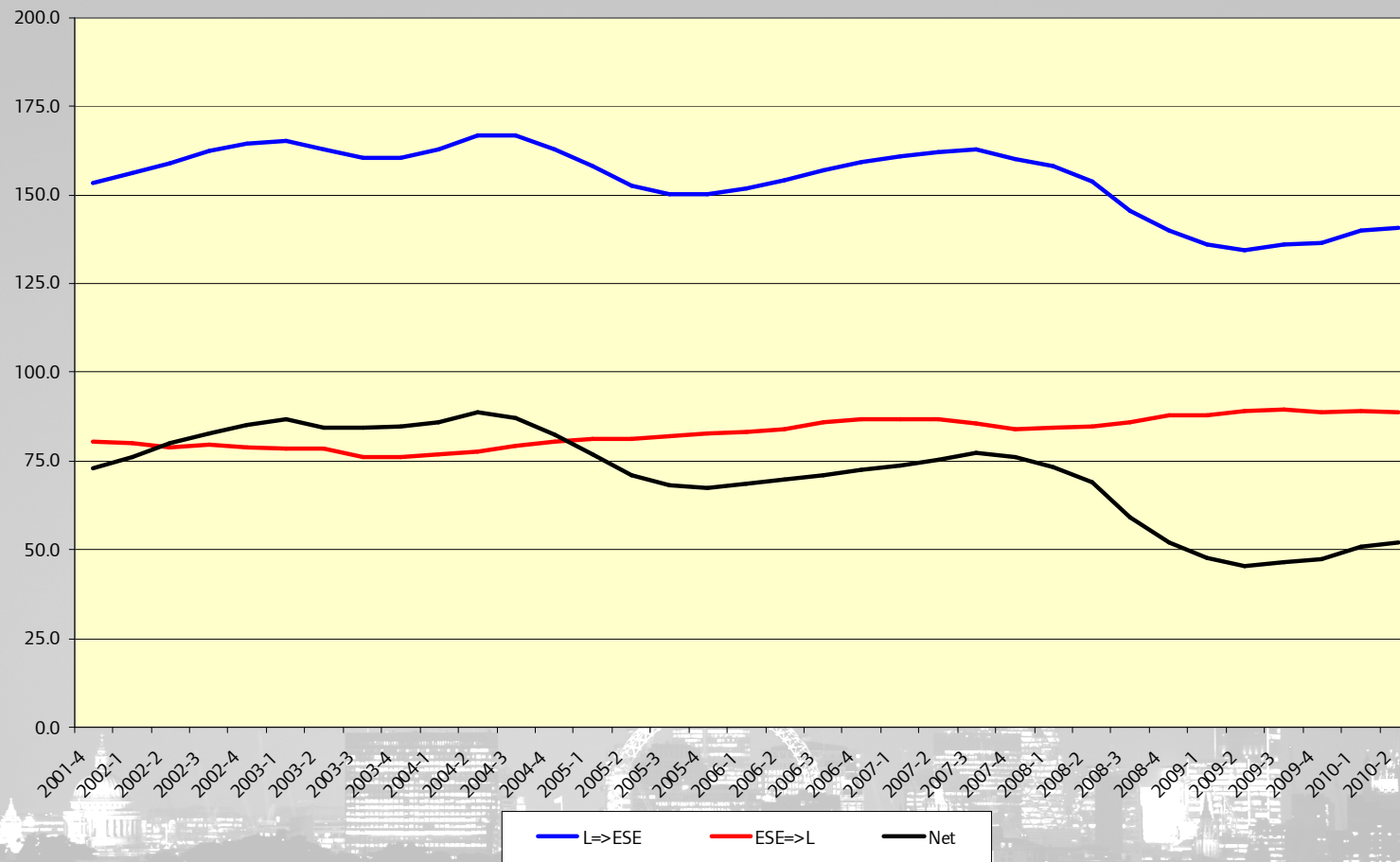**22nd March 2011**

Outline

- Internal Migration
  - Rest of UK and adjacent regions
  - Age patterns

- Long-Term International Migration
  - London numbers
  - UK details

- Overall Migration

- Other Evidence
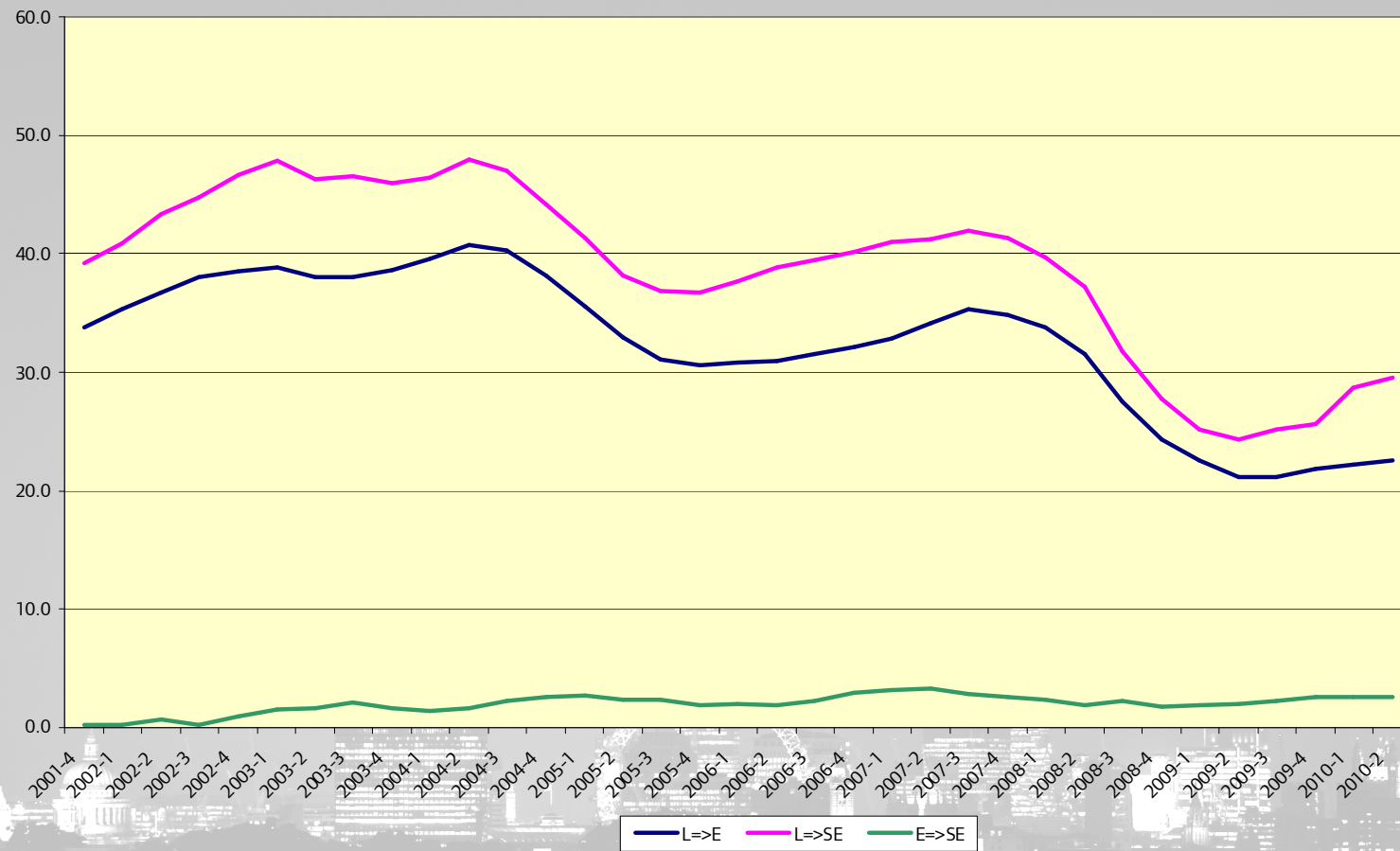 - NHS Flag 4s
  - National Insurance

- Conclusions?

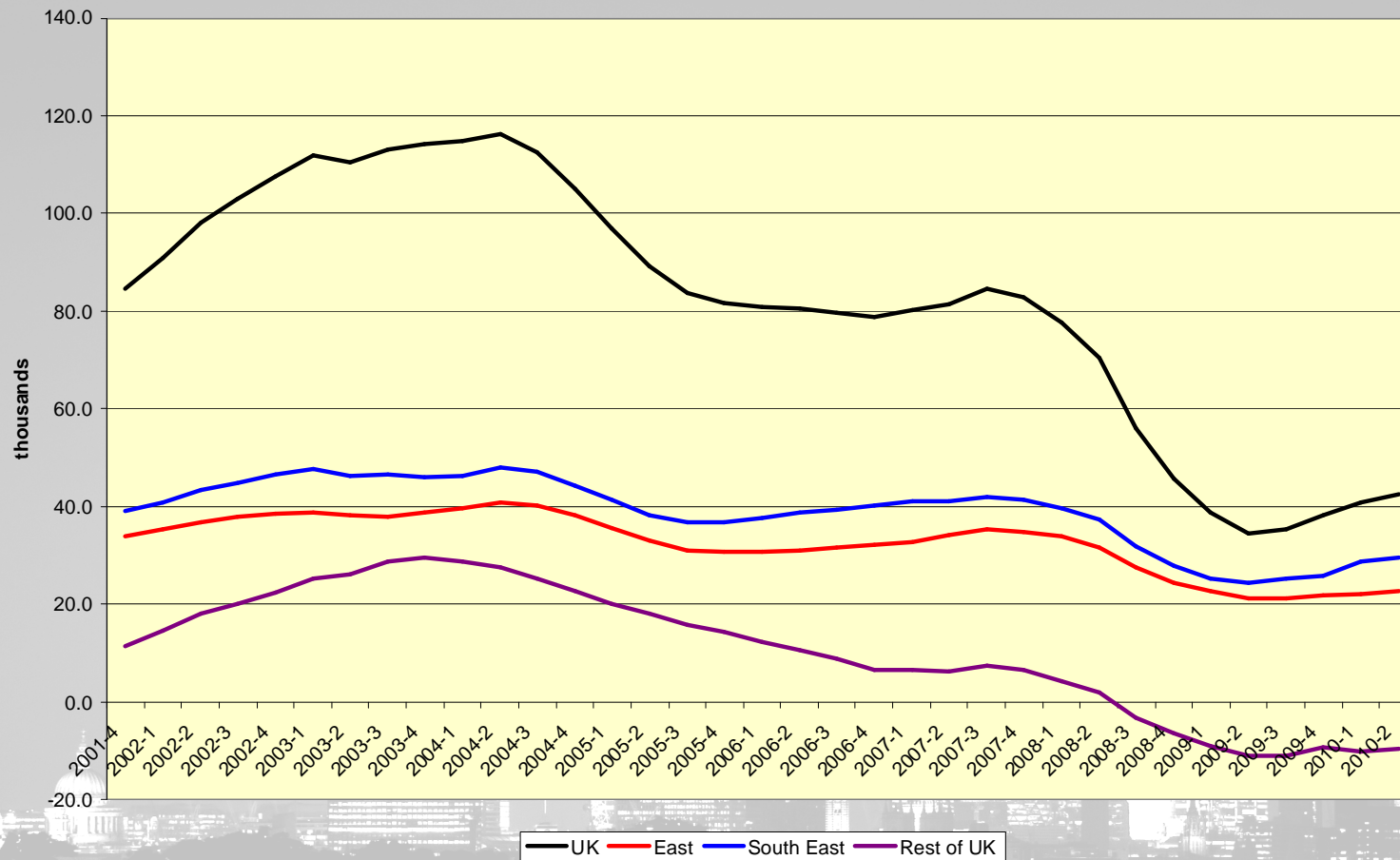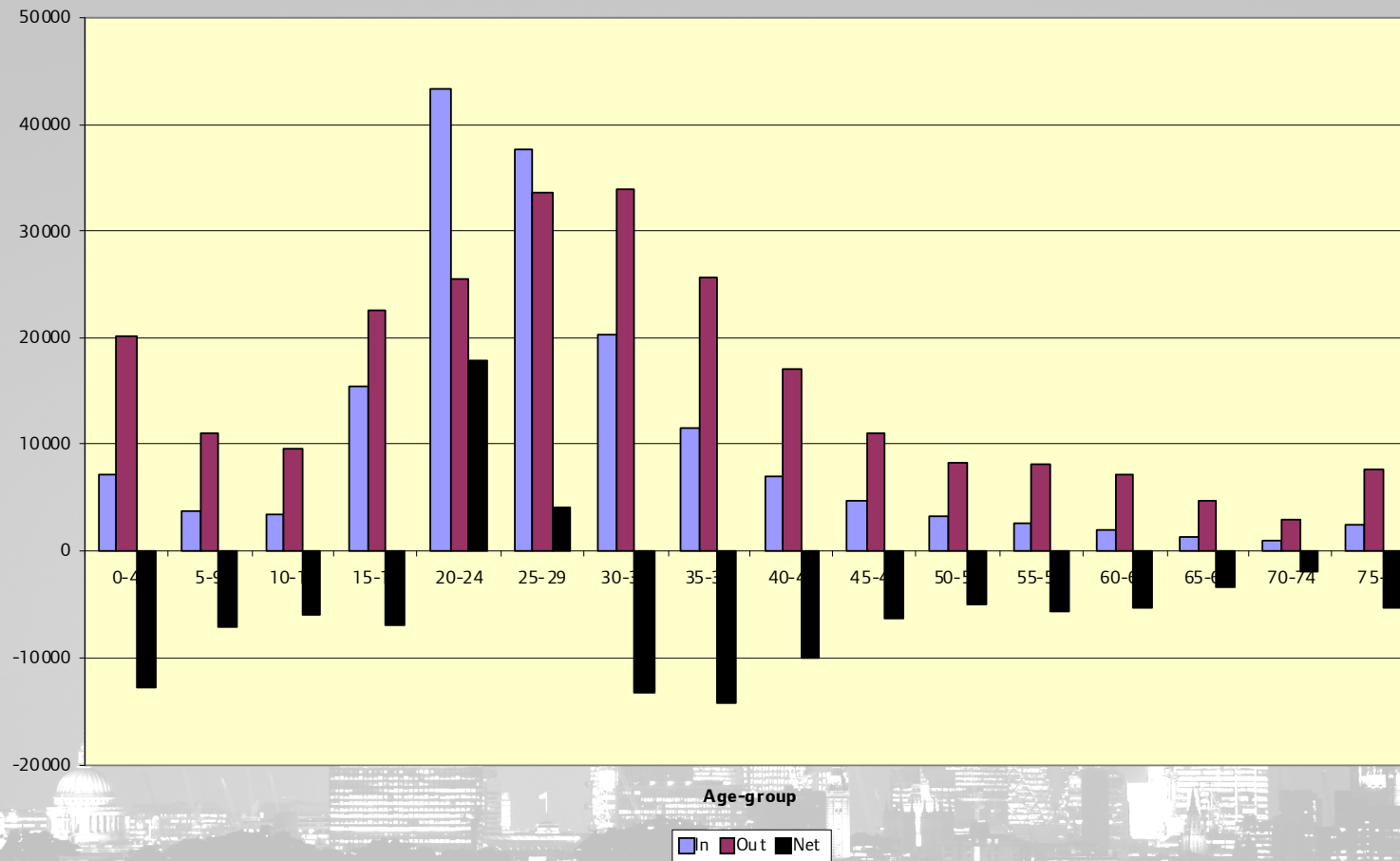# London: Internal Migration Trends

London: Adjacent Regions (thousands)

Legend: L=>ESE (blue), ESE=>L (red), Net (black)

GLAINTELLIGENCE

London: Net Moves in 'South East' (thousands)

Legend: L=>E, L=>SE, E=>SE

GLAINTELLIGENCE

London: Net Moves with Rest of UK
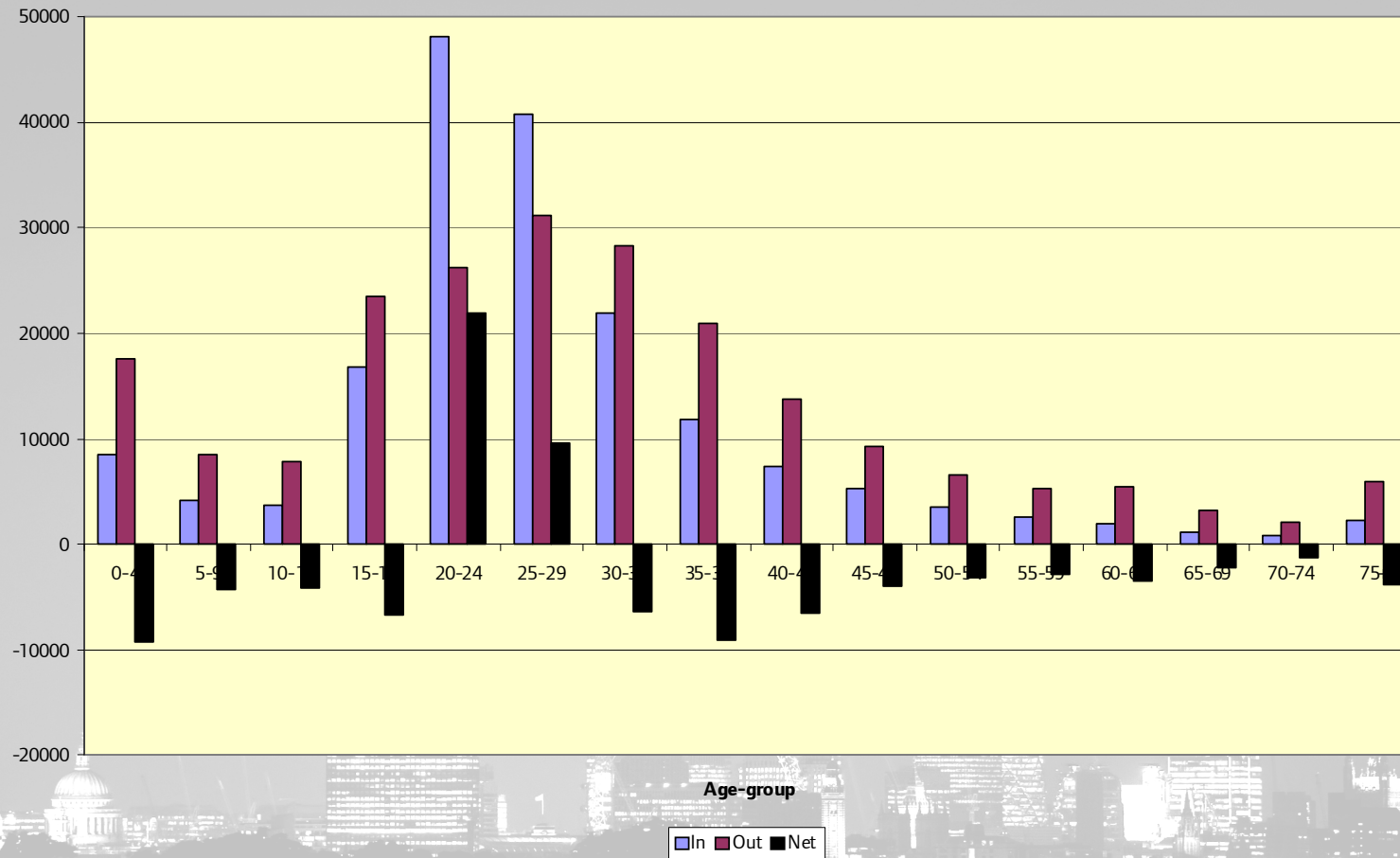

GLAINTELLIGENCE
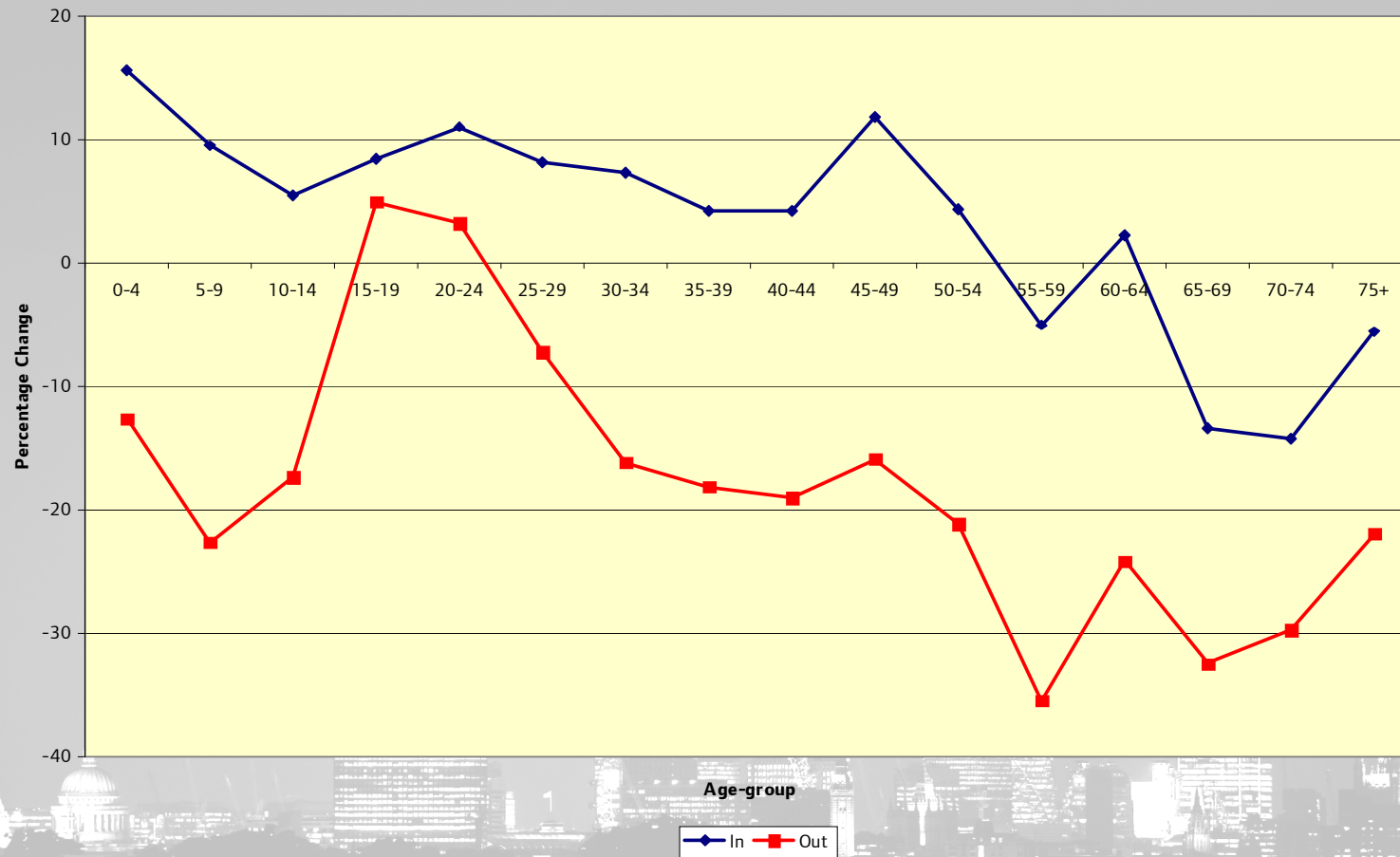
London Moves with Rest of UK: 2007 Q2

GLAINTELLIGENCE

London Moves with Rest of UK: 2009 Q3

London – Rest of UK: % Change 07Q2-09Q3

'South East': % Changes: 2006-07 to 2009-10

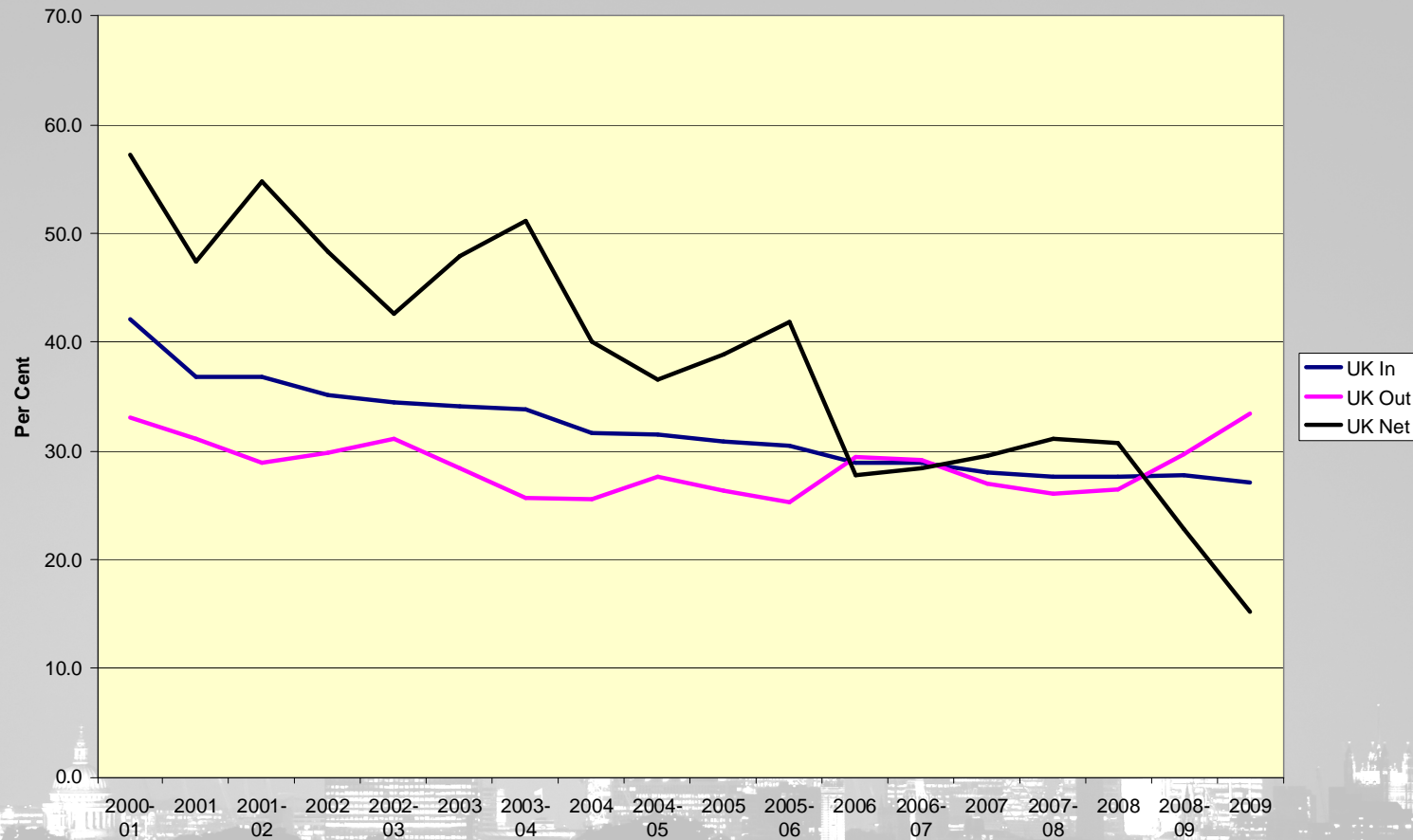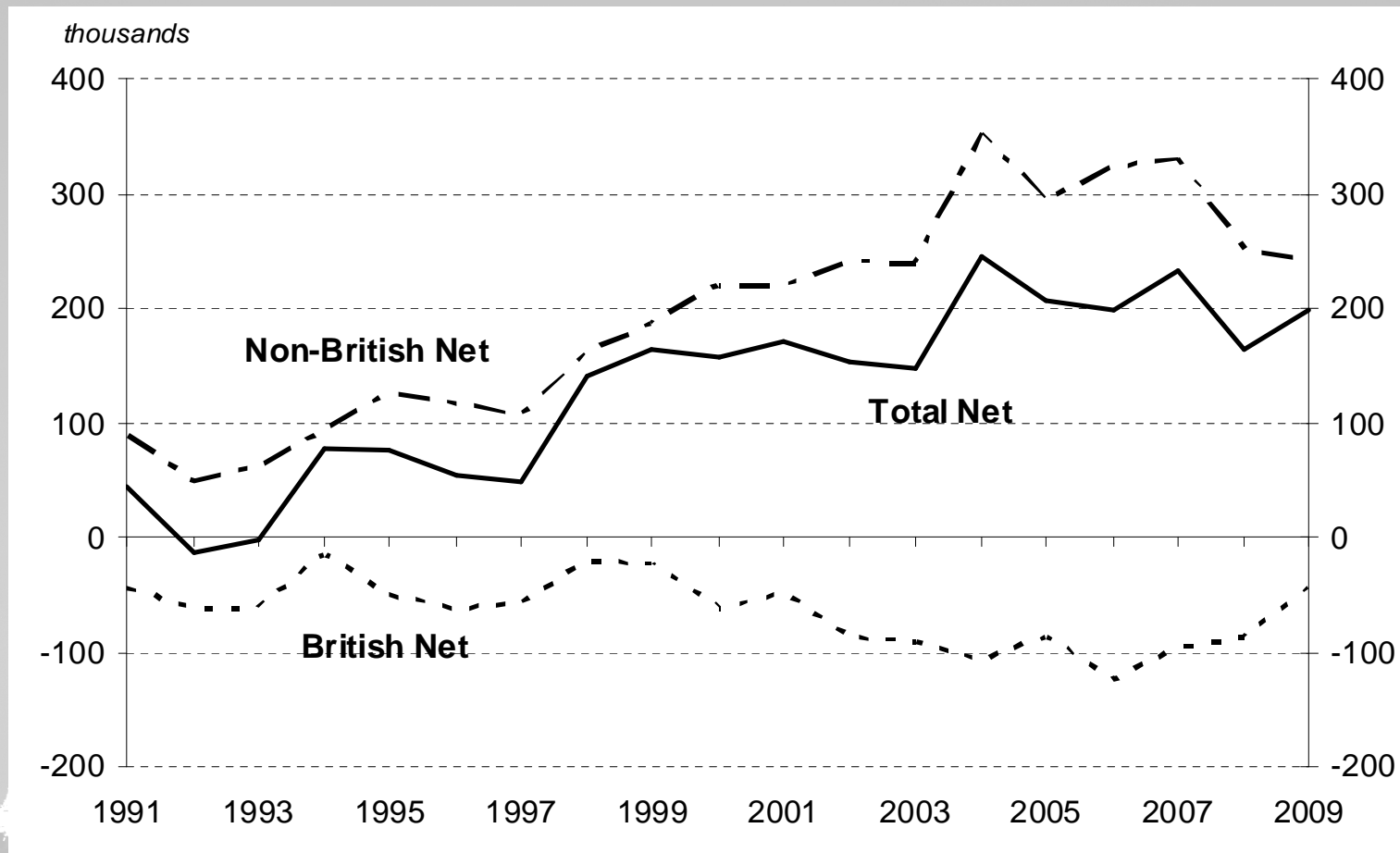|		From:				
		East	London	S East	Rest UK	Total
To:	East	-	-16.2	-5.8	-1.1	-8.7
	London	3.2	-	1.8	10.2	6.1
	South East	-7.5	-11.0	-	-3.5	-7.3
	Rest UK	-10.0	-8.6	-12.1	-	-
	Total	-6.2	-11.5	-7.5	-	-5.5

London: International Trends (LTIM)

GLAINTELLIGENCE
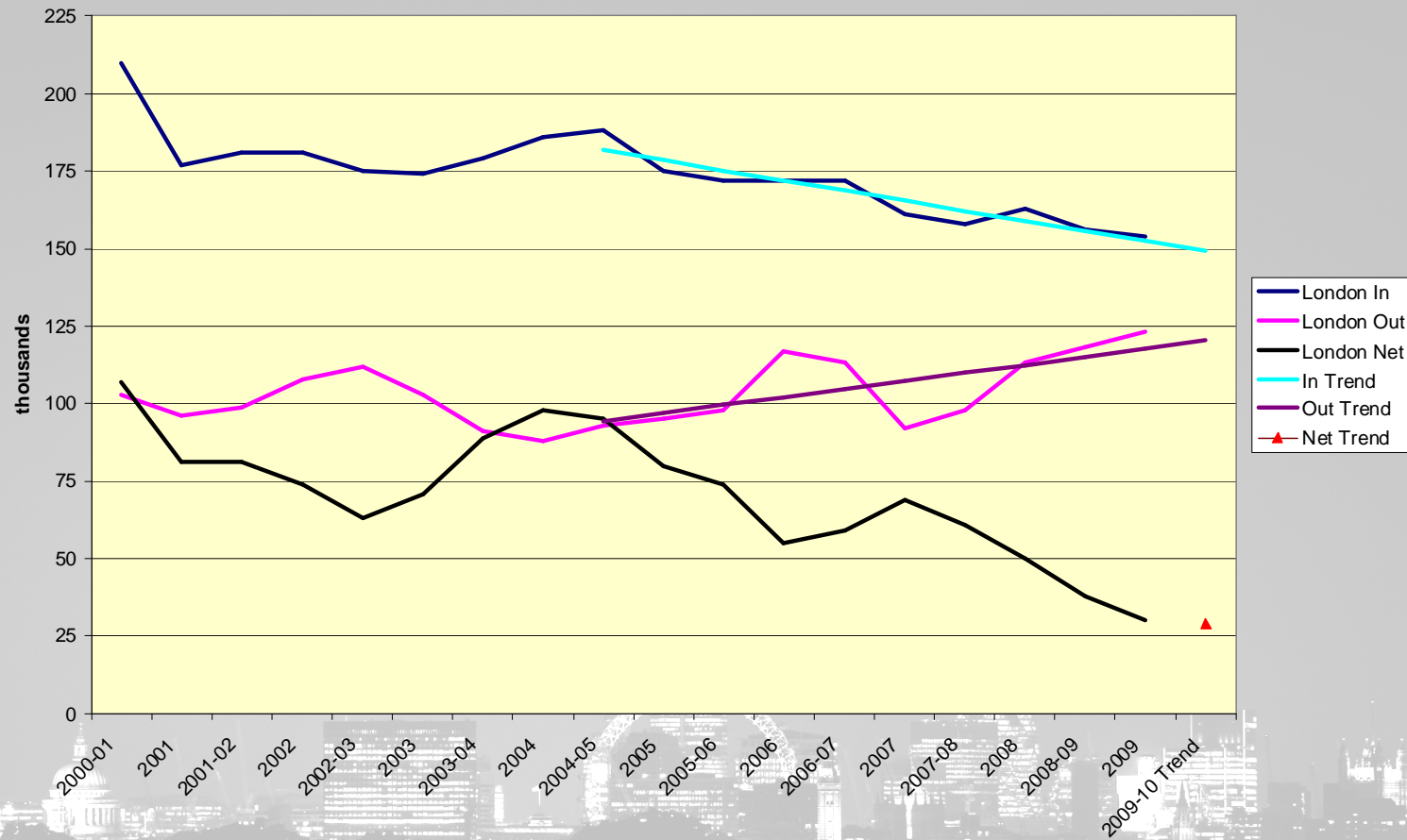
UK: International Trends (LTIM)
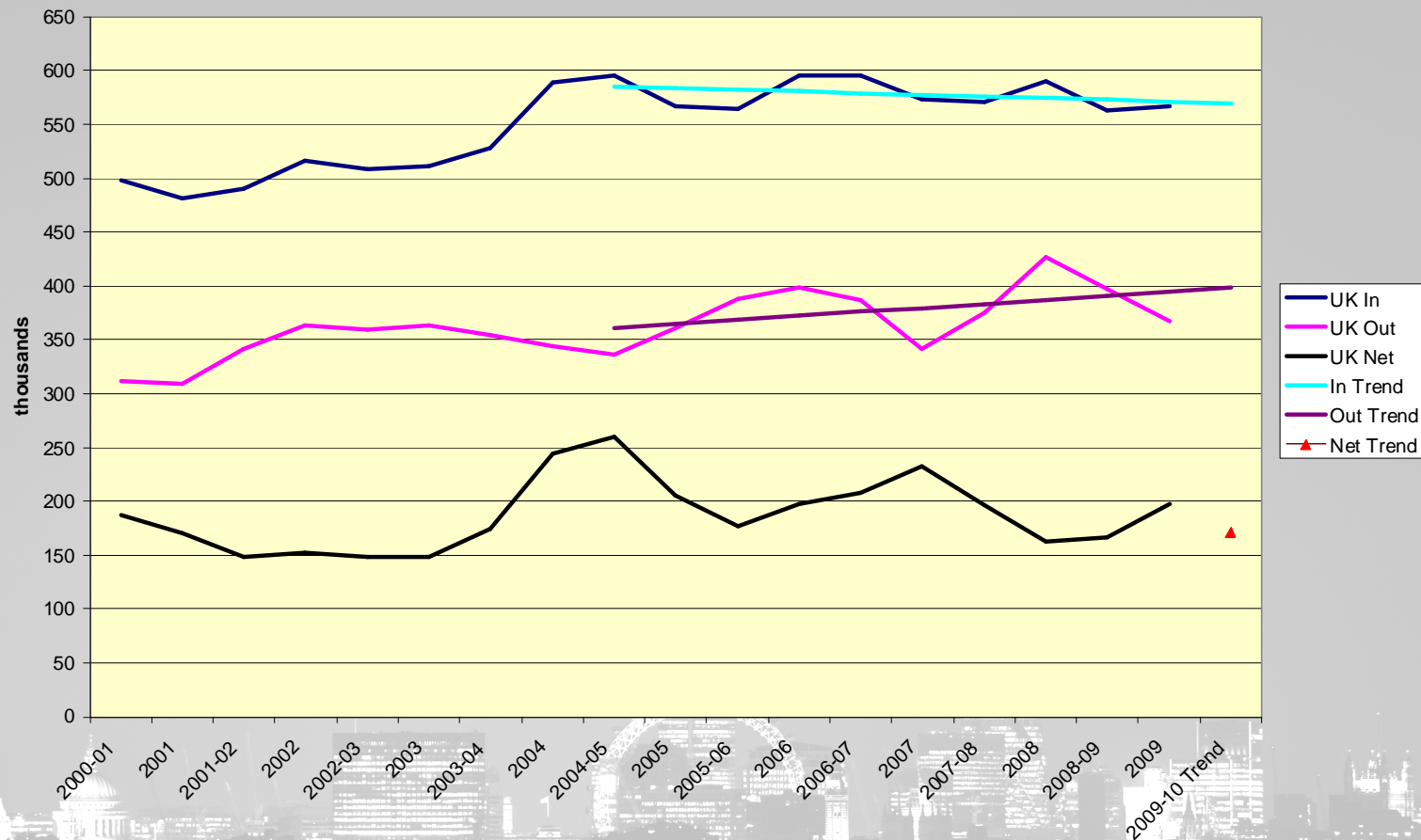
London: International Flows: Percentage of UK

UK: Net Flow by Citizenship (ONSCD Chart)

thousands

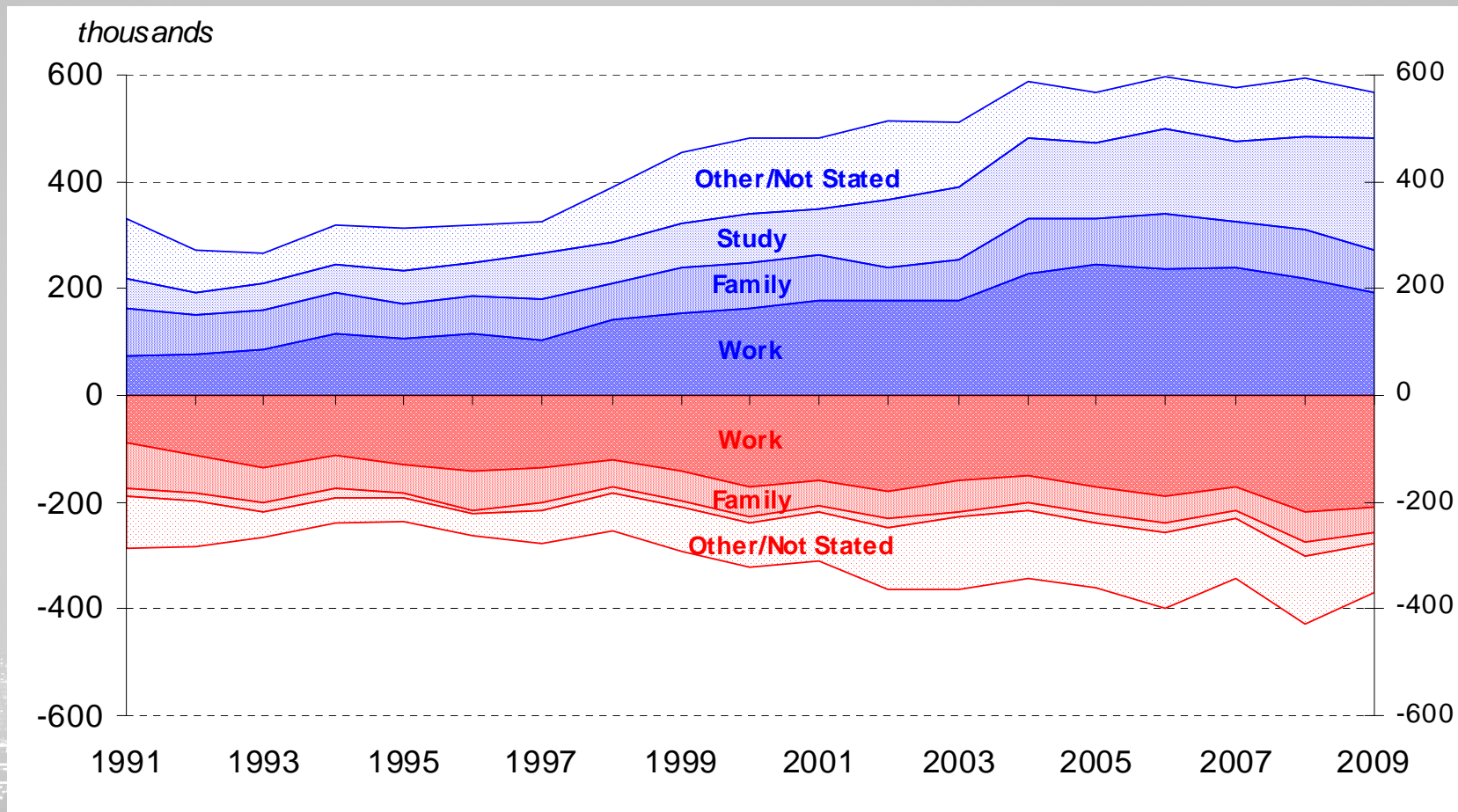Non-British Net

Total Net

British Net

GLAINTELLIGENCE

UK: Gross Flows by Citizenship (ONSCD Chart)

thousands

Non-British In

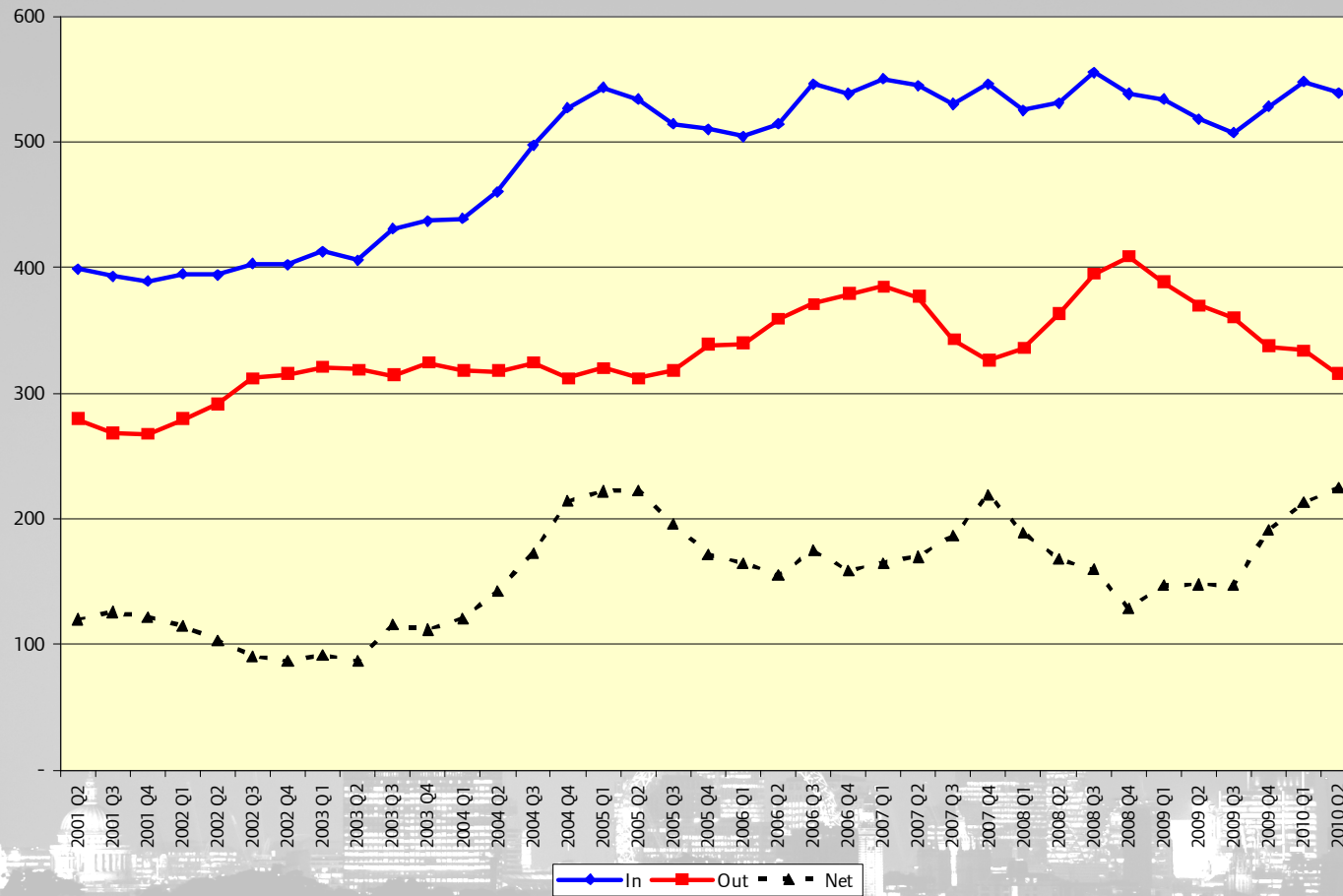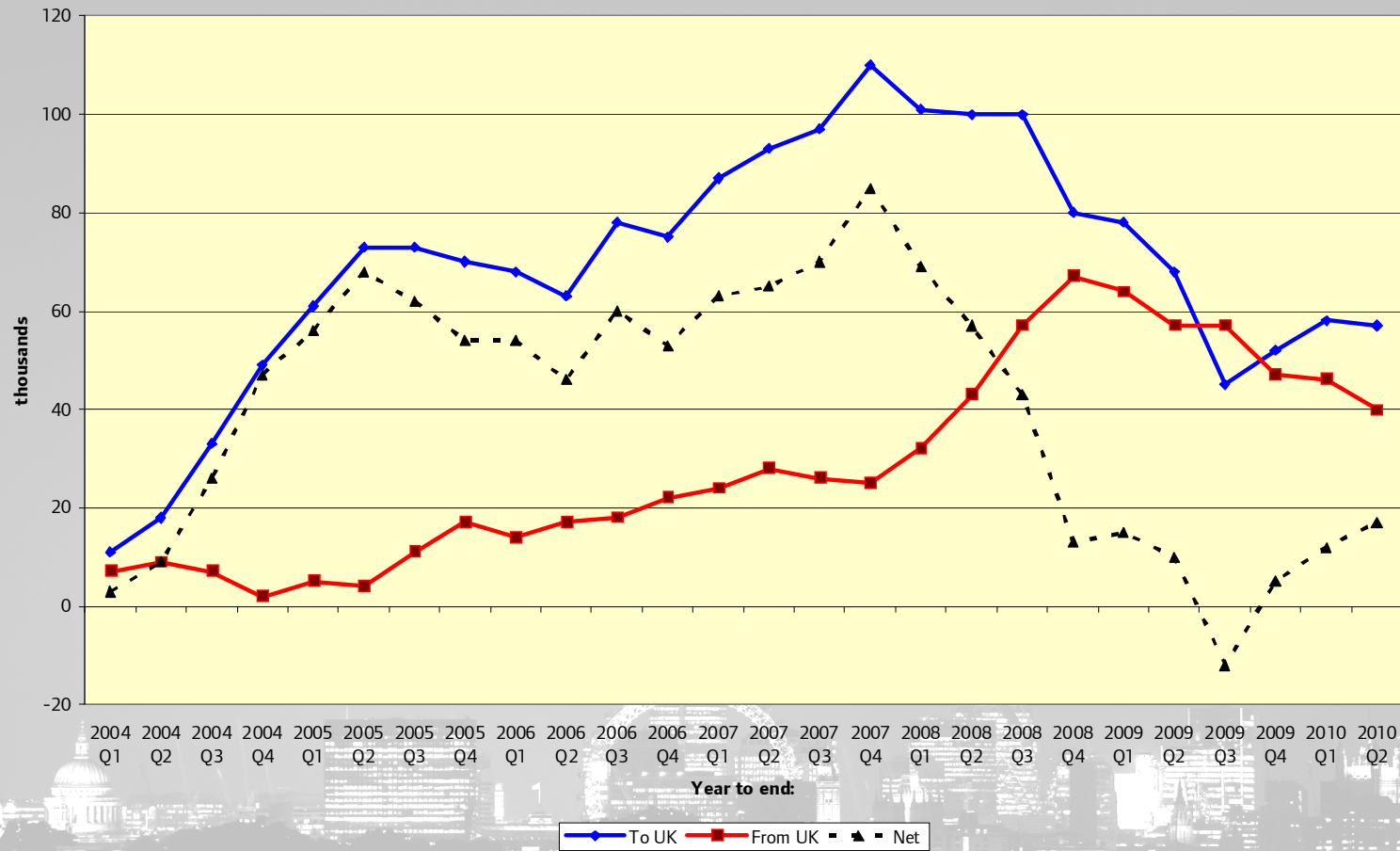British In

British Out

Non-British Out

GLAINTELLIGENCE
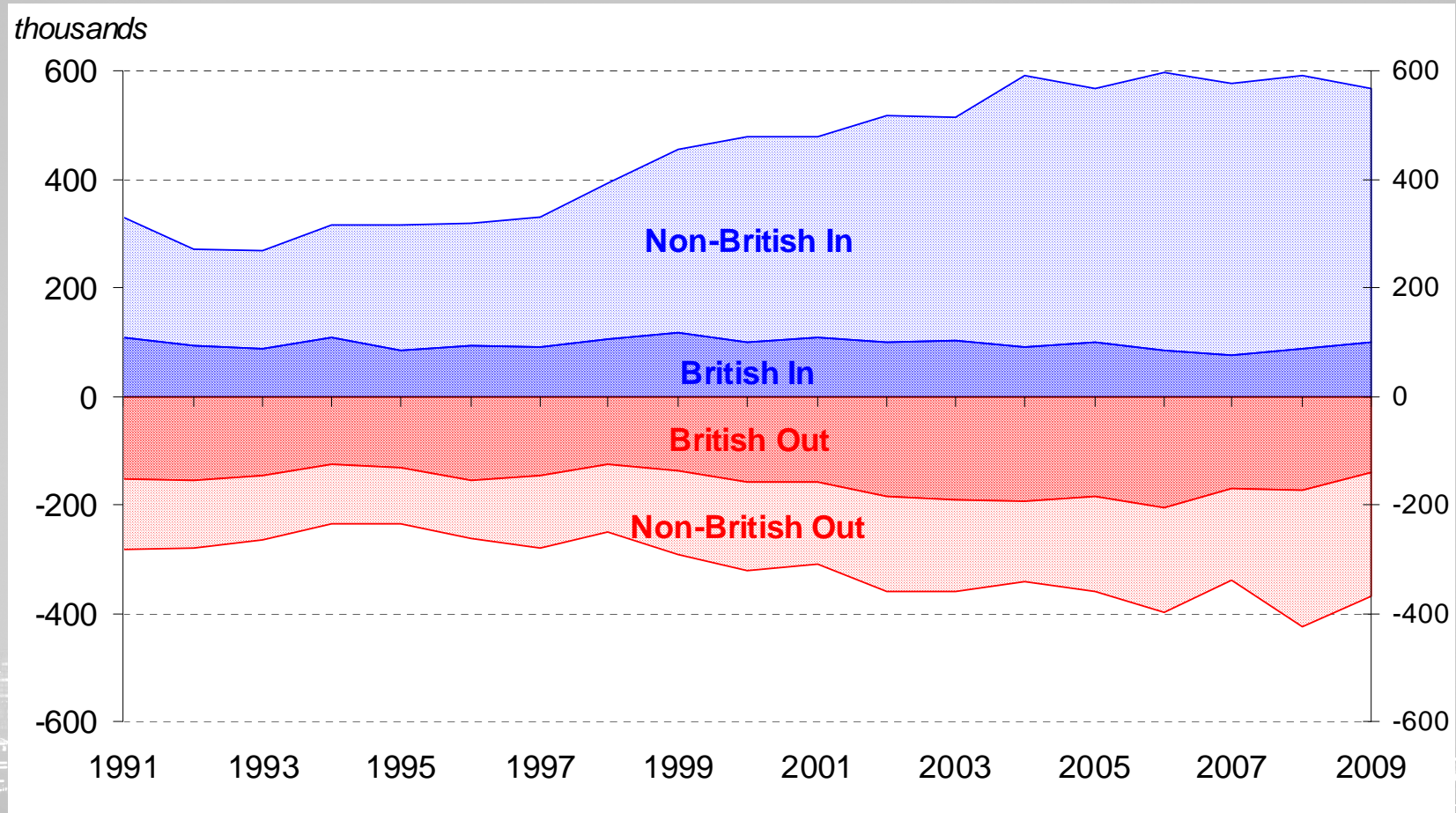
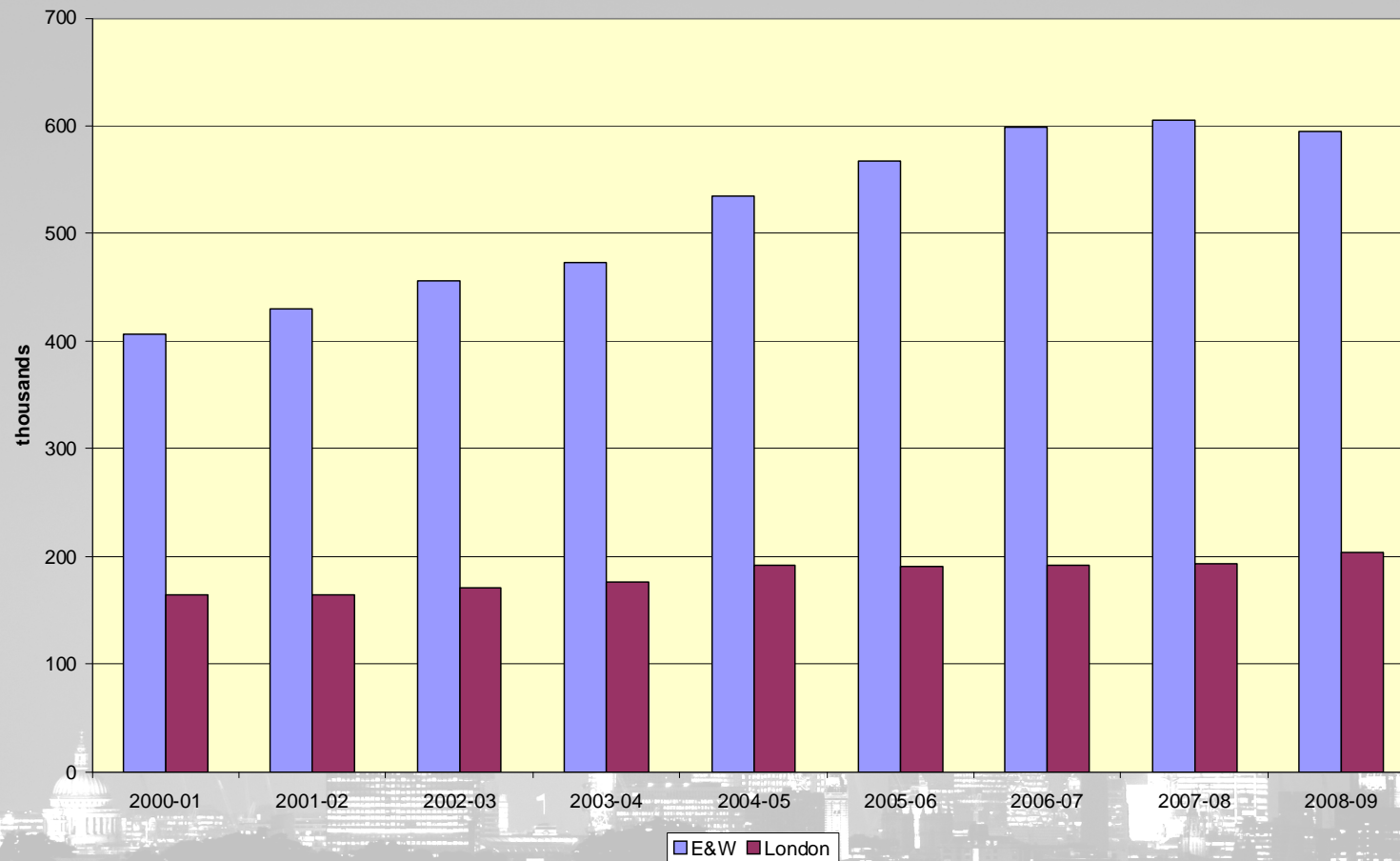# UK: Gross Flows by Reason (ONSCD Chart)

UK: IPS Trends (thousands)

UK: A8 Migration Trends (IPS)

GLAINTELLIGENCE

London: Total Migration Flows

GLAINTELLIGENCE
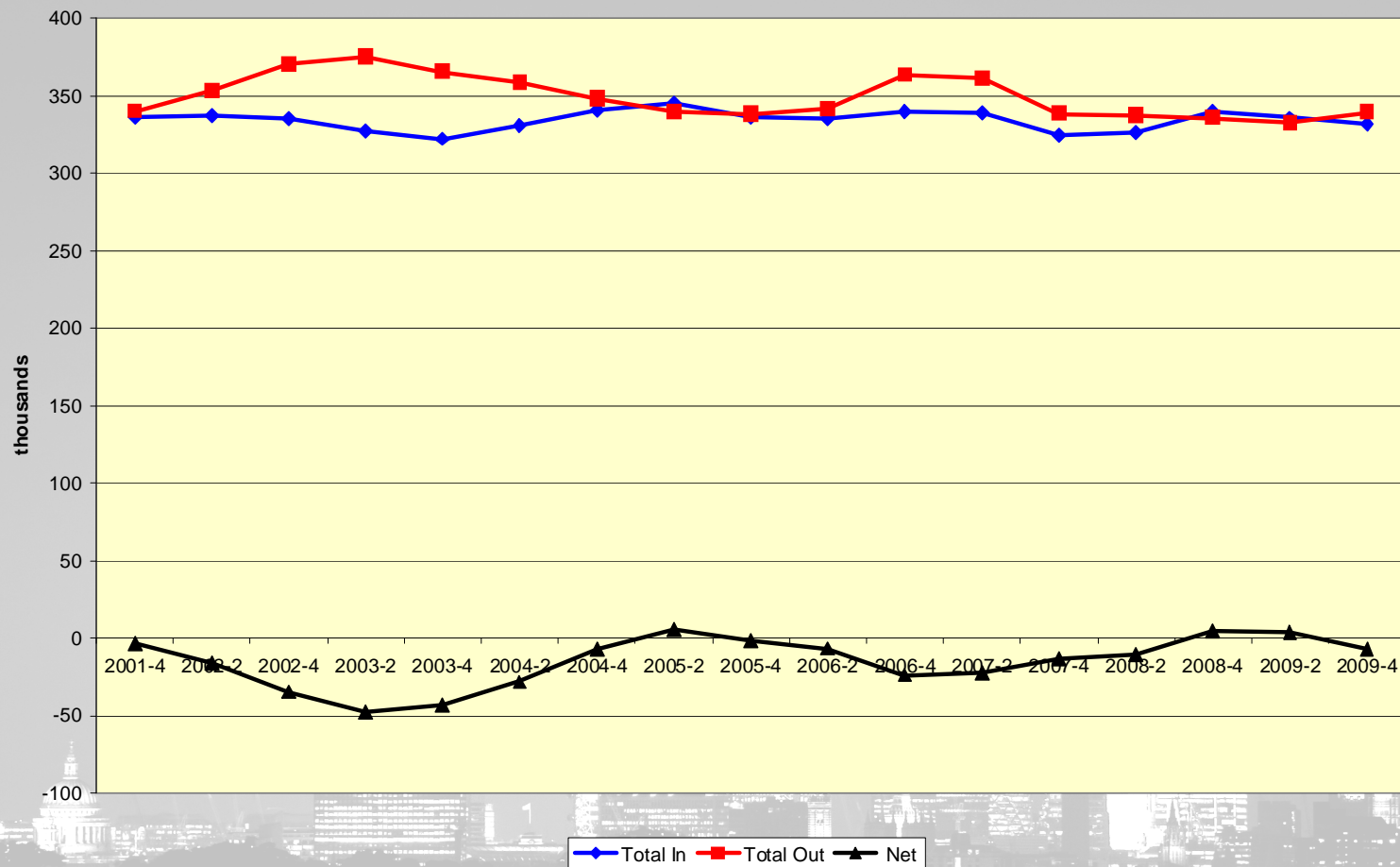
NHS Flag 4s: London and E&W

GLAINTELLIGENCE

NINos: London and UK

GLAINTELLIGENCE
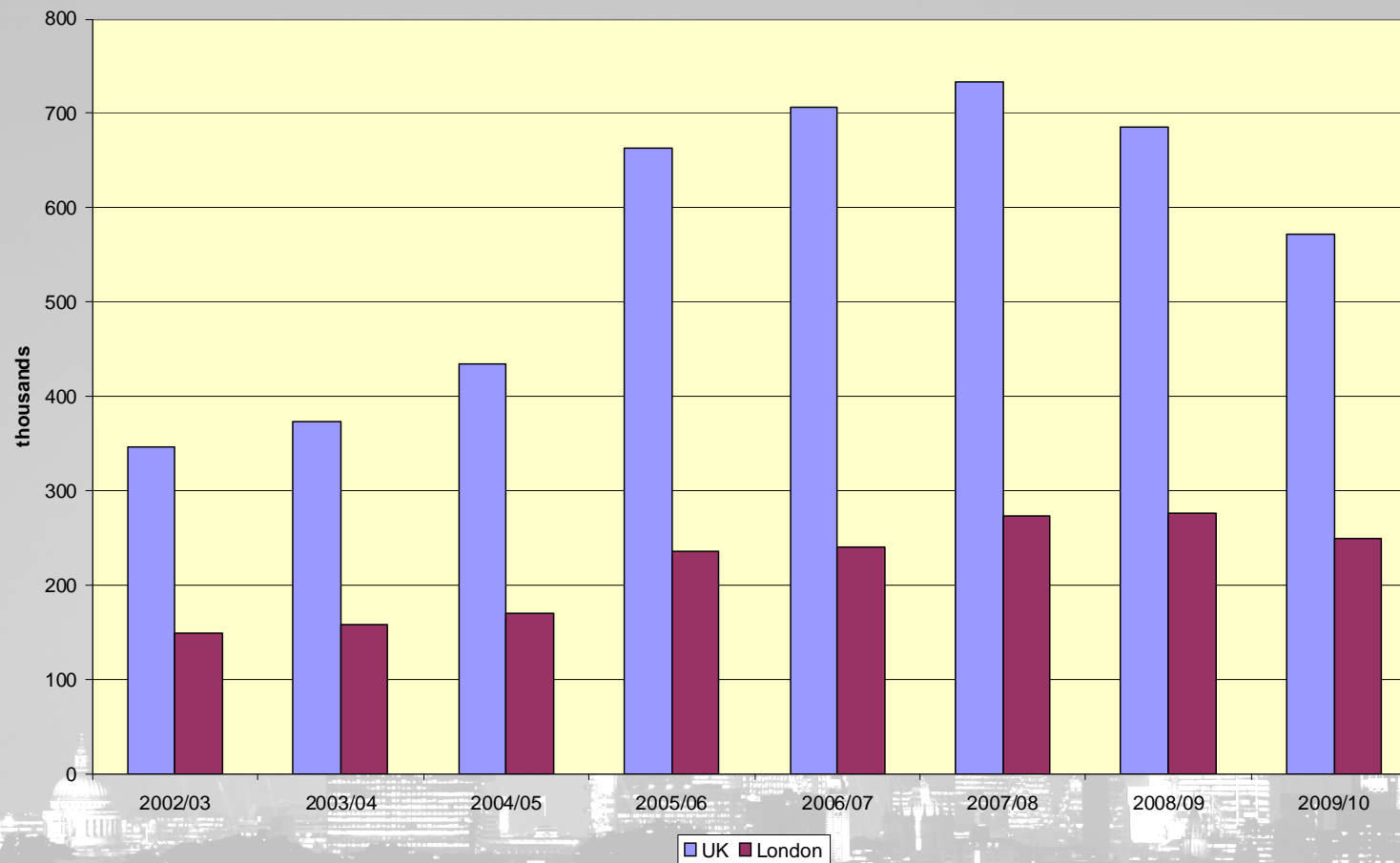
London 'Inflow' Comparisons

GLAINTELLIGENCE
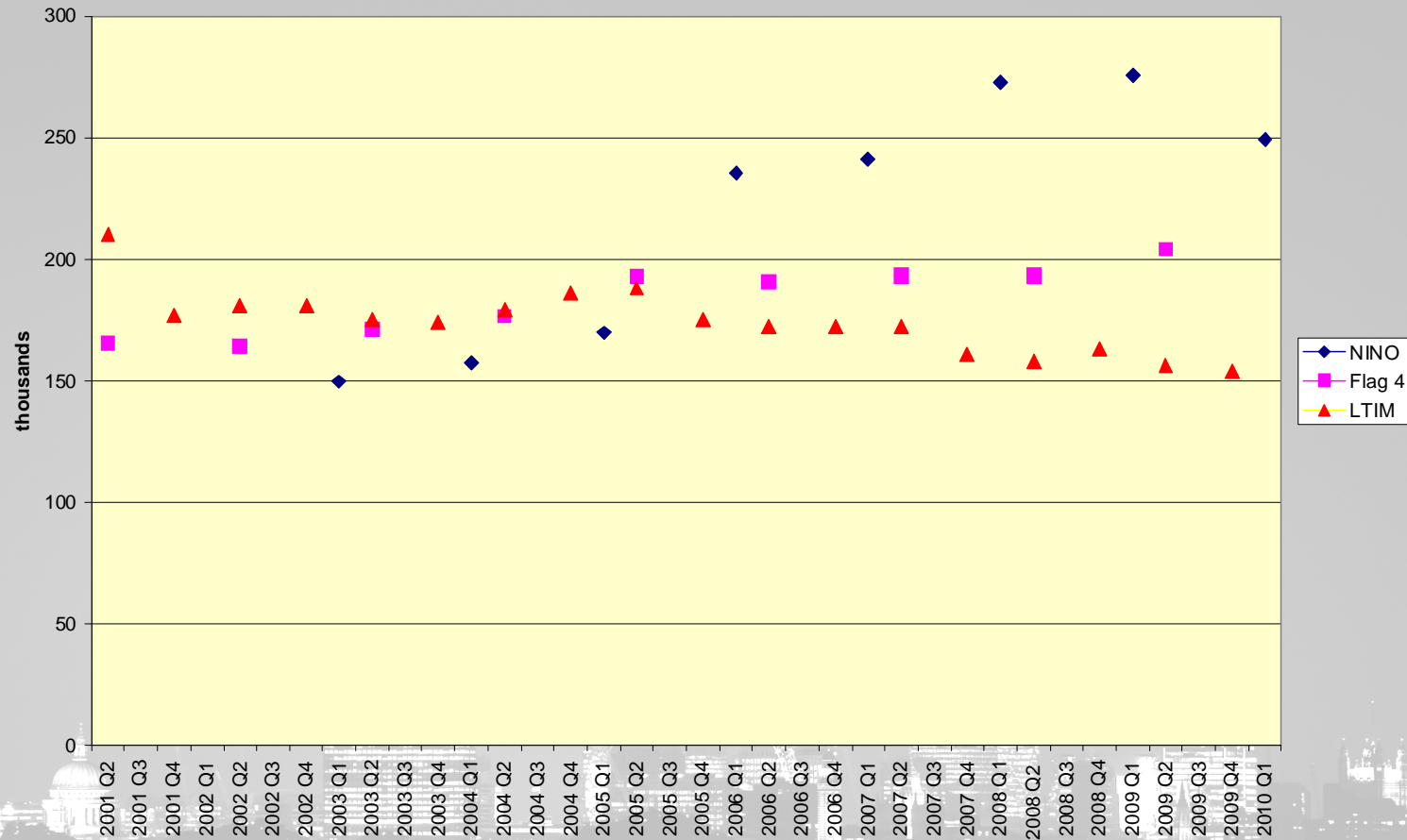
Conclusions?

- Recession impact seen with internal migration
  - Record inflows
  - Net inflows from beyond 'South East/East'
  - Triple whammy on Reception class demand
  - Retirement moves collapse

- International migration – London going its own way
  - Declining inflow – rising outflow – reduced net inflow

- Consistency of data sources?

Contact

John Hollis

John.hollis@london.gov.uk

O20 7983 4604

GLAINTELLIGENCE