London’s Migration across the Recession

LSE London

22<sup>nd</sup> March 2011
Outline

- Internal Migration
  - Rest of UK and adjacent regions
  - Age patterns
- Long-Term International Migration
  - London numbers
  - UK details
- Overall Migration
- Other Evidence
  - NHS Flag 4s
  - National Insurance
- Conclusions?
London: Internal Migration Trends

![Graph showing internal migration trends in London, with lines indicating the number of people moving in and out over time.]
London: Adjacent Regions (thousands)
London: Net Moves in ‘South East’ (thousands)
London: Net Moves with Rest of UK

- Thousands

UK, East, South East, Rest of UK
London Moves with Rest of UK: 2007 Q2

The chart shows the number of moves in various age groups in London compared to the rest of the UK for 2007 Q2. The bars represent the net movement for each age group, with positive numbers indicating more moves into London and negative numbers indicating more moves out of London.
London Moves with Rest of UK: 2009 Q3

![Chart showing age-group migration trends in London for 2009 Q3.](chart.png)
London - Rest of UK: % Change 07Q2-09Q3
### ‘South East’: % Changes: 2006-07 to 2009-10

<table>
<thead>
<tr>
<th>To:</th>
<th>East</th>
<th>London</th>
<th>S East</th>
<th>Rest UK</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>East</td>
<td>-</td>
<td>-16.2</td>
<td>-5.8</td>
<td>-1.1</td>
<td>-8.7</td>
</tr>
<tr>
<td>London</td>
<td>3.2</td>
<td>-</td>
<td>1.8</td>
<td>10.2</td>
<td>6.1</td>
</tr>
<tr>
<td>South East</td>
<td>-7.5</td>
<td>-11.0</td>
<td>-</td>
<td>-3.5</td>
<td>-7.3</td>
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<tr>
<td>Rest UK</td>
<td>-10.0</td>
<td>-8.6</td>
<td>-12.1</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Total</td>
<td>-6.2</td>
<td>-11.5</td>
<td>-7.5</td>
<td>-</td>
<td>-5.5</td>
</tr>
</tbody>
</table>
London: International Trends (LTIM)
UK: International Trends (LTIM)
UK: Net Flow by Citizenship (ONS CD Chart)
UK: Gross Flows by Citizenship (ONS CD Chart)

- British In
- Non-British In
- British Out
- Non-British Out

Thousands

Years:
- 1991
- 1993
- 1995
- 1997
- 1999
- 2001
- 2003
- 2005
- 2007
- 2009
UK: Gross Flows by Reason (ONSCD Chart)
UK: IPS Trends (thousands)
UK: A8 Migration Trends (IPS)
London: Total Migration Flows

![Graph showing total migration flows in London from 2001-4 to 2009-4. The graph plots the number of people moving in (Total In) and out (Total Out) over time, with a net migration line also shown.]
NHS Flag 4s: London and E&W
London ‘Inflow’ Comparisons

The graph shows the 'inflow' comparisons over time, with data points for different categories. The x-axis represents the quarters from 2001 Q2 to 2010 Q1, while the y-axis represents thousands of individuals. The categories represented are NINO, Flag 4, and LTIM.
Conclusions?

- Recession impact seen with internal migration
  - Record inflows
  - Net inflows from beyond ‘South East/East’
  - Triple whammy on Reception class demand
  - Retirement moves collapse

- International migration – London going its own way
  - Declining inflow – rising outflow – reduced net inflow

- Consistency of data sources?
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