

CFM-LSE-BoE International Macro Conference
Friday 06 May, 2022
London School of Economics and Political Science
Room MAR.1.08 (Marshall Building)

08:30 – 09:00	Tea and Coffee
09:00 – 09:50	<i>“The US, Economic News, and the Global Financial Cycle”</i> Chris Boehm (UT Austin) joint with Niklas Kroner Discussant: Silvia Miranda-Agrippino (Bank of England)
09:50 – 10:40	<i>“Monetary Policy During Unbalanced Global Recoveries”</i> Federica Romei (University of Oxford) joint with Luca Fornaro Discussant: Dmitriy Sergeyev (Bocconi University)
10:40 – 11:10	Coffee Break
11:10 – 12:00	<i>“Optimal exchange rate policy”</i> Oleg Itskhoki (UCLA) joint with Dmitry Mukhin Discussant: Luca Fornaro (CREI)
12:00 – 12:50	<i>“Optimal Bank Reserve Remuneration and Capital Control Policy”</i> Stephanie Schmitt-Grohé (Columbia University) joint with Chun- Che Chi and Martín Uribe Discussant: Sebastian Fanelli (CEMFI)
12:50 – 14:00	Lunch
14:00 – 14:50	<i>“Information Frictions and News Media in Global Value Chains”</i> Andrei Levchenko (University of Michigan) joint with Ha Bui, Zhen Huo, and Nitya Pandalai-Nayar Discussant: Dennis Novy (University of Warwick)
14:50 – 15:40	<i>“A Fundamental Connection: Exchange Rates and Macroeconomic Expectations”</i> Vania Stavrakeva (LBS) joint with Jenny Tang Discussant: Max Croce (Bocconi University)
15:40 – 16:00	Tea Break

16:00 – 17:00	<p><u>Panel on the US dollar:</u></p> <ul style="list-style-type: none">• <i>“The Hegemon's Dilemma”</i> Emile Marin (University of Cambridge)• <i>“International pecking order”</i> Semyon Malamud (EPFL) joint with Egemen Eren and Haonan Zhou• <i>“Dash for Dollars”</i> Ambrogio Cesa-Bianchi (Bank of England) joint with Robert Czech and Fernando Eguen-Martin
End of Conference	

Conference organized by Ambrogio Cesa-Bianchi and Dmitry Mukhin