(HOW) IS COVID-19 REFRAMING THE RELATIONSHIP BETWEEN THE NHS AND PRIVATE HEALTHCARE IN THE UK?

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OVERVIEW...

- Introduction: from "NHS privatisation" and "going private" to "crisis" and "continuity" responses...
- II. NHS private healthcare interaction pre-COVID-19: the "four categories"...
 - COVID-19 changes and the "four categories"...
 - IV. Some (initial) concluding remarks...





I. FROM "NHS PRIVATISATION" AND "GOING PRIVATE"... TO "CRISIS" AND "CONTINUITY" RESPONSES...

- "NHS privatisation"...
- Expansion of private sector delivery of NHS services / private patient units?

- "going private"...
- Change in status from NHS patient to private patient...

- "crisis" responses...(Phase I)
 - -e.g. logistical support for testing and access to PPE(BMA report)...

- "continuity" responses...
 (Phase II)
- Delivery of core NHS and care services....(Health and Social Care Committee)...#longcovid?

II. NHS — PRIVATE HEALTHCARE INTERACTION PRE-COVID-19: THE "FOUR CATEGORIES"...

Public Purchaser and Public Provider

2.
Public Purchaser and
Private Provider

3.
Private Purchaser and Public Provider

4.
Private Purchaser and Private Provider

Relationship between the NHS and private healthcare sectors as demonstrated by the purchaser/provider separation. (Guy 2019)

- □ Department of Health Guidance on NHS and private patients (2004; 2009).....NHS England guidance (2013)...
- □ NHS Constitution...Health and Social Care Act 2012...NHS (Procurement, Patient Choice and Competition)
 Regulations (No.2) 2013...2012 Standing Rules...
 - □ NHS Long Term Plan 2019...

III. COVID-19 CHANGES AND THE "FOUR CATEGORIES"...

Public Purchaser and Public Provider

2.
Public Purchaser and
Private Provider

3.
Private Purchaser and Public Provider

4.
Private Purchaser and
Private Provider

Relationship between the NHS and private healthcare sectors as demonstrated by the purchaser/provider separation. (Guy 2019)

- □ 2 x Collective Agreements between the NHS and Independent Healthcare Provider Network (IHPN)... "crisis" and "continuity" response?
- ☐ The Competition Act 1998 (Health Services for Patients in England/Wales) (Coronavirus) (Public Policy Exclusion) Orders 2020... "crisis" and "continuity" response?

IV. SOME (INITIAL) CONCLUDING REMARKS...

- (Still) no single, unified healthcare sector: complex interaction between the NHS and private healthcare?
- 2020 Orders:
- -Reflect inconsistencies and unresolved tensions in the wider NHS private healthcare relationship...
- Reflect distinctions between countries of the UK...
- Indicates a more coherent healthcare sector and longer-term change?
- □ April 2020: CMA in Circle/BUPA merger: "[COVID-19 responses] unlikely to affect the long-term competitive dynamics of the private healthcare industry"...
- Possibility of changing rhetoric re "NHS privatisation"?

QUESTIONS / FEEDBACK...

Thank you!

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