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THE FUTURE OF NATIONAL NEWS AGENCIES IN EUROPE

Data & Visualisations

2019

| | The Future of National News Agencies in Europe - Data & Visualisations | | | | | | |
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| Abs t | tract | | | | | | |
| Γhis d | ocument features a series of visualisations which draw on data collected during the survey phase of The Futuional News Agencies in Europe research project. The charts and tables contained herein are categorised under | | | | | | |

 $five\ headings:\ Ownership,\ Revenue,\ General\ News\ Service,\ Transformations,\ and\ Attitudes.$

Contents

Ownership

1.1 Who are your owners?

Revenue

- **2.1** What percentage of total revenue is derived from your media customers in 2017?
- 2.2 What percentage of total revenue is generated by private non-media companies or other private institutions (in 2017)?
- **2.3** What percentage of total revenue is generated by public or political institutions (e.g. ministries, parliaments, other state institutions) other than public broadcasting (in 2017)?
- **2.4** Which type of client is the single largest (by revenue) for your agency?

General News Service

- **3.1** What reasons have news media clients given for cancelling use of general news services, if any?
- **3.2** What is the expected future trend for revenue from general news services within the next five years?
- **3.3** Who do you consider as your main competitors for general news services for media in your home country?
- **3.4** What is the expected trend in journalistic/editorial staff in general news services over the next five years?

Transformations

- **4.1** Have there been major changes in your agency in the following areas in the last ten years?
- **4.2** Considering services you currently offer, what will be their importance over the next five years?

Attitudes

5.1 Levels of agreement with claims often made in discussions about national news agencies

Ownership

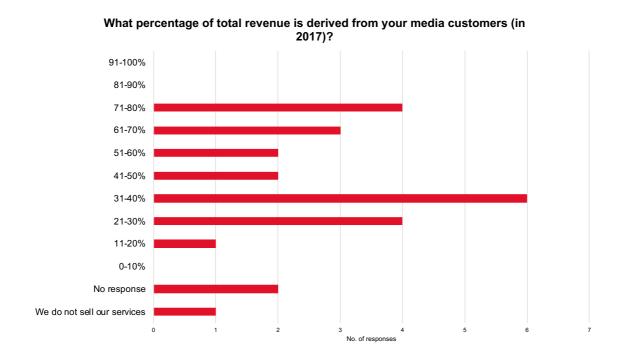
| Who are your owners? | | Ownership share (%) | | | | | |
|----------------------|--|-------------------------------|--|------------------------------------|---|-------|--|
| | | Private media companies | Other private (non media) owners | Public or state broadcasters | Other state or government institutions or public ownership | Other | |
| 1 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 2 | Private media companies Public or state broadcasters | 54.1 | 0 | 45.6 | 0 | 0.3 | |
| 3 | Other | 0 | 0 | 0 | 0 | 100 | |
| 4 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 5 | Private media companies | 98 | 2 | 0 | 0 | 0 | |
| 6 | Private media companies | 100 | 0 | 0 | 0 | 0 | |
| 7 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 8 | Private media companies | 100 | 0 | 0 | 0 | 0 | |
| 9 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 10 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 11 | Private media companies Public or state broadcasters | 49 | 0 | 51 | 0 | 0 | |
| 12 | Our agency is not a company, and ownership cannot be defined | | | | | | |
| 13 | Private media companies Public or state broadcasters | 88.7 | 0.3 | 11 | 0 | 0 | |
| 14 | Other | 0 | 0 | 0 | 0 | 100 | |

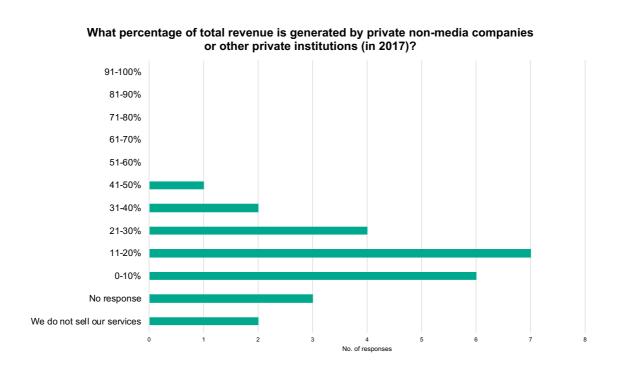
| Who are your owners? | | Ownership share (%) | | | | | |
|----------------------|---|-------------------------------|--|------------------------------------|---|-------|--|
| | | Private media companies | Other private (non media) owners | Public or state broadcasters | Other state or government institutions or public ownership | Other | |
| 15 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 16 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 17 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 18 | Our agency is not a company, and ownership cannot be defined | | | | | | |
| 19 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 20 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 21 | Private media companies Public or state broadcasters | 90 | 0 | 10 | 0 | 0 | |
| 22 | Other state or government institutions or other public ownership | 0 | 0 | 0 | 100 | 0 | |
| 23 | Private media companies Other private (non-media) companies/owners Public or state broadcasters | 50 | 10 | 10 | 30 | 0 | |
| 24 | Private media companies Public or state broadcasters | 80 | 0 | 20 | 0 | 0 | |
| 25 | Other private (non-media) companies/owners | 0 | 100 | 0 | 0 | 0 | |

Note: Ownership here is self-declared according to five options presented to respondents: 1) Private media companies, 2) Other private (non-media) owners, 3) Public or state broadcasters, 4) Other state or government institutions or public ownership, and 5) Other. Multiple options could be selected simultaneously. A sixth response was also possible: 6) Our agency is not a company, and ownership cannot be defined.

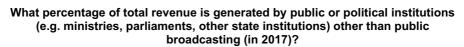
Revenue

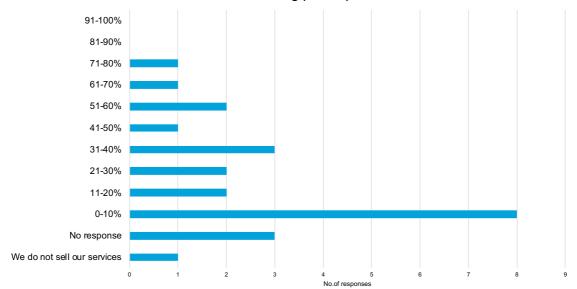
2.1





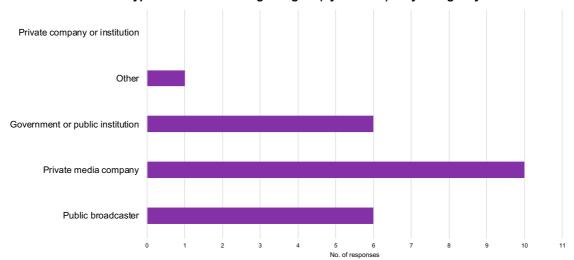
2.3





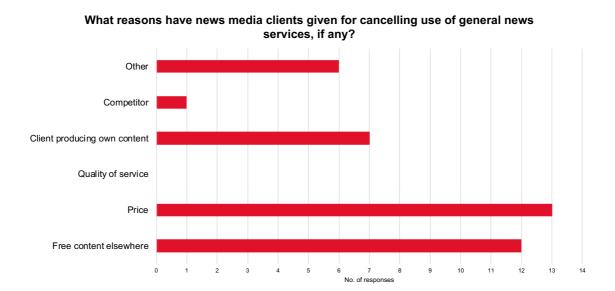
2.4

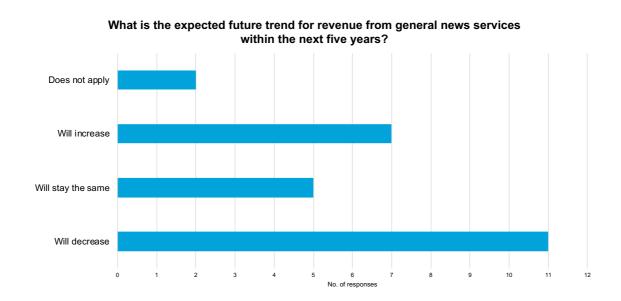
Which type of client is the single largest (by revenue) for your agency?



General News Service

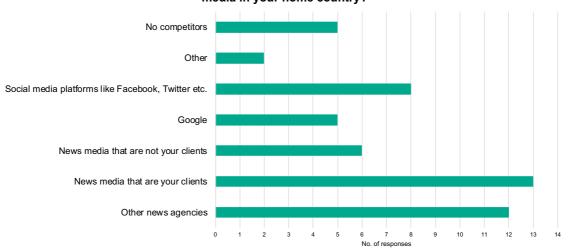
3.1





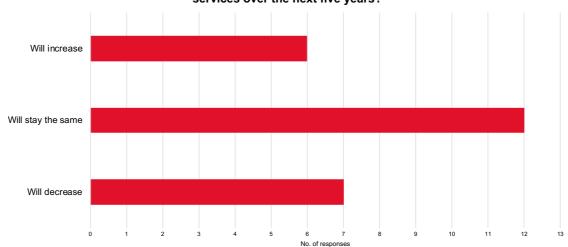
3.3

Who do you consider as your main competitors for general news services for media in your home country?

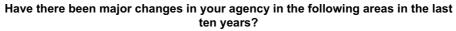


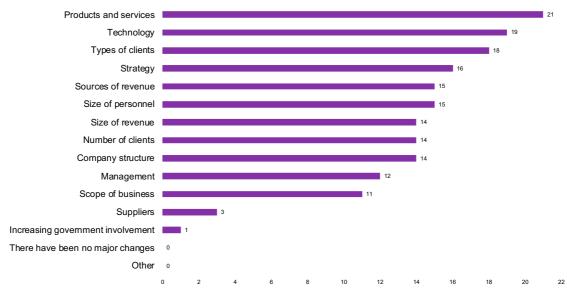
3.4

What is the expected trend in journalistic/editorial staff in general news services over the next five years?

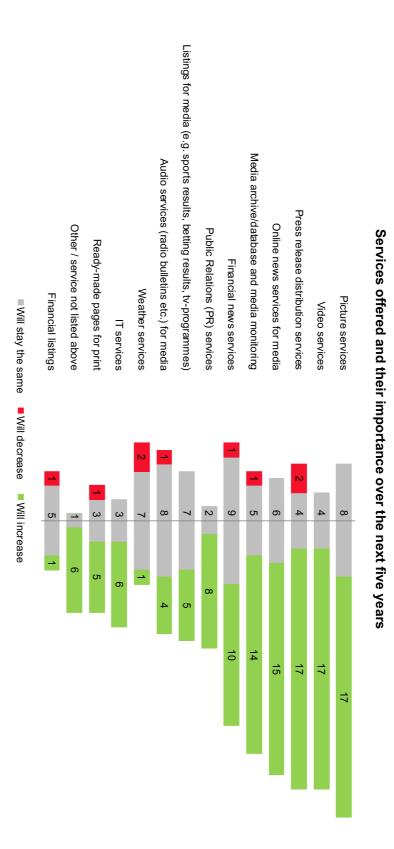


Transformations





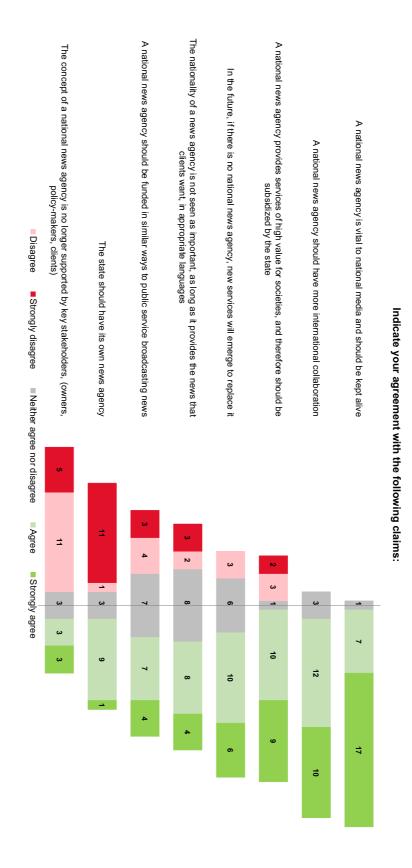
4.2



Note: Response values diverge from the midpoint – positive values (predicted increase) to the right, negative values (predicted decrease) to the left. Neutral values (will stay the same) are distributed evenly across the midpoint.

Attitudes

5.1



Note: Response values diverge from the midpoint – positive values (agreement) to the right, negative values (disagreement) to the left. Neutral values (nether agree nor disagree) are distributed evenly across the midpoint.

How to cite

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